

# Floating Production What's New in October

Jim McCaul – IMA/World Energy Reports

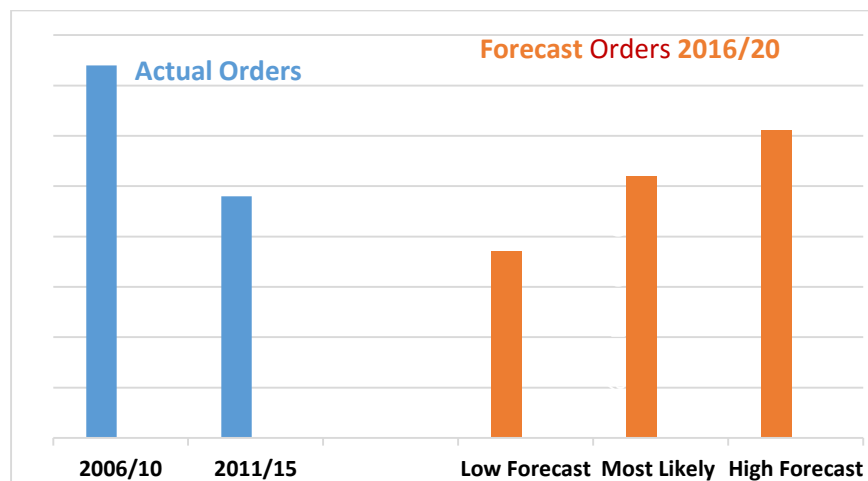
## Five Year Forecast of Floating Production System Contracts

The October WER report provides (1) a detailed analysis of the future business environment likely to prevail in the global deepwater sector through 2020 and (2) our forecast of floating production system orders likely to be placed over the next five years.

Eight types of production/storage units are individually examined in the report - FPSOs, Production Semis, TLPs, Spars, Barges, FLNGs, FSRUs and FSOs. We project the number of units to be ordered, timing and composition of the orders and revenue to be generated by the contracts.

A bottom-up forecasting methodology is employed -- using our database of projects in the planning stage as the basis for projecting project starts and equipment orders over the 2016/20 time frame. Three scenarios are presented that capture a realistic range of underlying business conditions likely to prevail during the forecast period.

## Forecast of FPSO Orders 2016/20



This is IMA's 19<sup>th</sup> annual forecast of floating production system orders since IMA began the floater forecasts in 1996.

In the data section of the report are details for 247 floater projects in the planning stage, 69 production or storage floaters now on order, 279 floating production units currently in service and 23 production floaters available for redeployment contracts. Charts depict the location where floating production and storage systems are being planned, operating and being built. Accompanying excel spreadsheets provide the report data in sortable format.

## About IMA/World Energy Reports

World Energy Reports provides business intelligence to the floating production industry. WER was formed in 2014 by IMA and Marine Link. IMA has been analyzing the floating production industry for over 20 years. Marine Link is the world's leading publisher of maritime news. Together we have created a business intelligence service in the floating production sector with no equal.

We offer a comprehensive package of monthly reports, online database and market support.

- Our monthly reports provide a detailed snapshot of the business sector as of the middle of each month. More than 80 pages of data and industry analysis each month. Excel spreadsheets with each report enable you to tailor the data presentation to your needs. In October of each year we provide a detailed five year forecast of production floater orders. In March of each year we fine tune the forecast and make revisions as needed.
- The online database is updated every day – with information direct from primary sources. In the database are details for 240+ planned projects, 370+ installations in service, 70+ floaters on order and 20+ floaters available. The database is fully searchable. Personalized charts and spreadsheets can be directly produced from the database.
- We offer full support to subscribers. We will assist with questions about information in the database and reports – and our IT manager will assist with any questions about using the database search tools.

To receive more information or get a trial subscription, please contact Jean Vertucci at 212 477 6700 or email to [vertucci@marinelink.com](mailto:vertucci@marinelink.com). Information about WER is also available at [www.worldenergyreports.com](http://www.worldenergyreports.com).

## About Jim McCaul

*Jim is the founder and manager of IMA, a consulting firm providing market analysis, competitive benchmarking and business planning support in the maritime and offshore sectors. Over the past 40 years IMA has performed more than 350 business consulting assignments for 170+ clients in 40+ countries.*

*One of the firm's specialties is analyzing requirements for floating production systems. IMA has published more than 50 reports since 1996 analyzing this business sector and has been engaged by numerous clients to assist in analyzing specific market opportunities in the floating production sector. Please visit [www.imastudies.com](http://www.imastudies.com) for more information about IMA.*

*Jim is also the co-founder of IMA/World Energy Reports, a New York based business intelligence service for the floating production industry*

